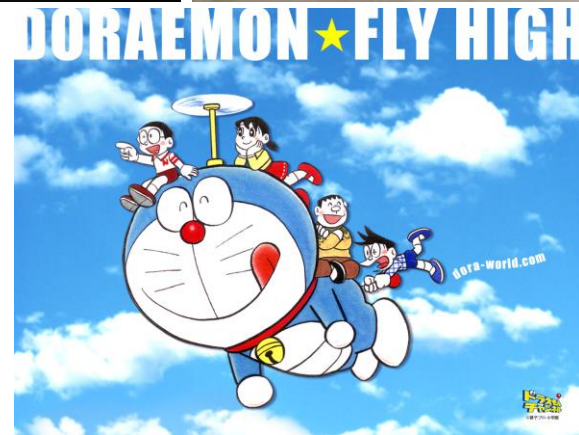
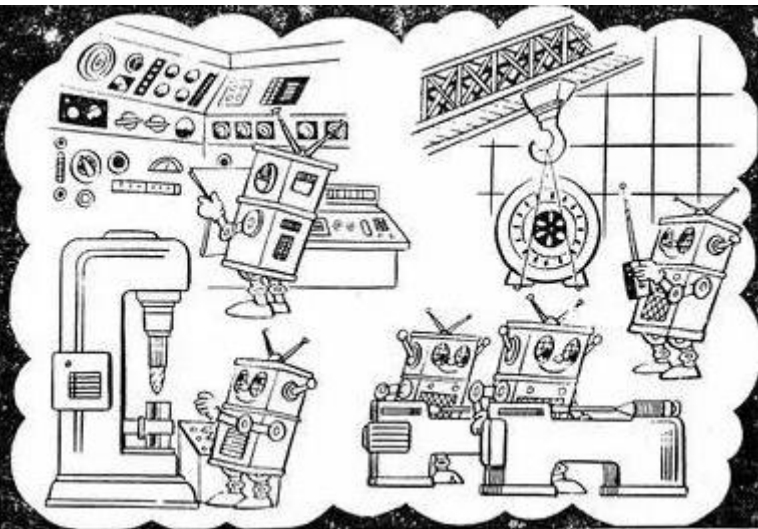


A futuristic, blue-toned digital scene. In the foreground, a hand holds a glowing, translucent blue sphere. The background is a complex digital environment with various data visualizations: a line graph with fluctuating values, a bar chart, and a grid of data points. On the right side, there are 3D architectural models of buildings, including a tall skyscraper and a large, rounded structure. A bright light source in the upper right corner creates a lens flare effect. The overall aesthetic is high-tech and data-driven.

Construction robotics 2030

Motivation



Start from reviewing ISARC papers

- What are people concerning in the field of construction robotics field?
- ISARC
 - International Symposium for Automation and Robotics in Construction
 - Held by IAARC (International Association for Automation and Robotics in Construction)
 - From 1984; 2012 in Eindhoven
 - 3000+ papers in 30 years

Problem and objectives

- Lack of an overview of the whole picture of the technical innovations in construction robotics
- Lack of an exploration of the possible future of construction robotic technologies
- **state of the art** of the technical innovations' application
- **future landscapes** of technologies in construction robotics.

Main research question:

In the Dutch construction industry, **what technologies are available to enhance the robotics level** and **what are the possible futures of technical innovations in construction robotics in 2030?**

Research question

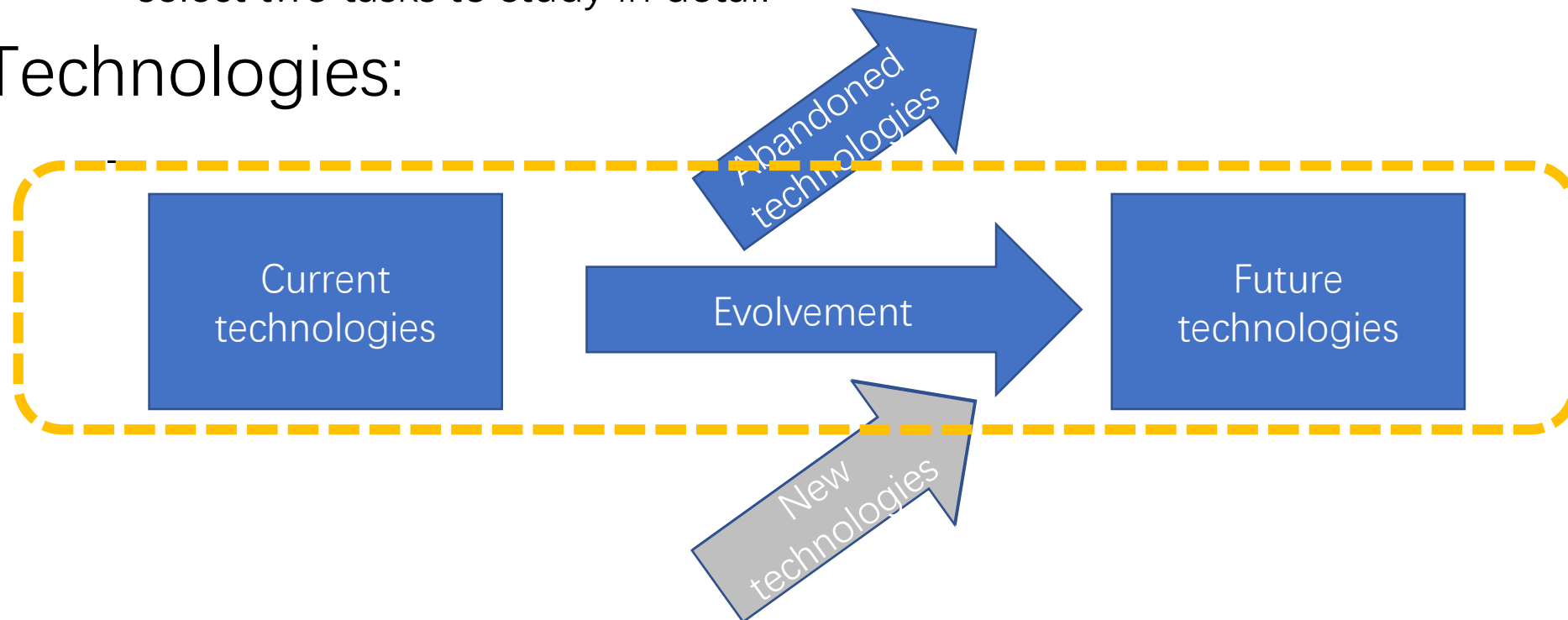
- In the Dutch construction industry, **what technologies are available to enhance the robotics level** and **what are the possible futures of technical innovations in construction robotics in 2030?**

Limitation

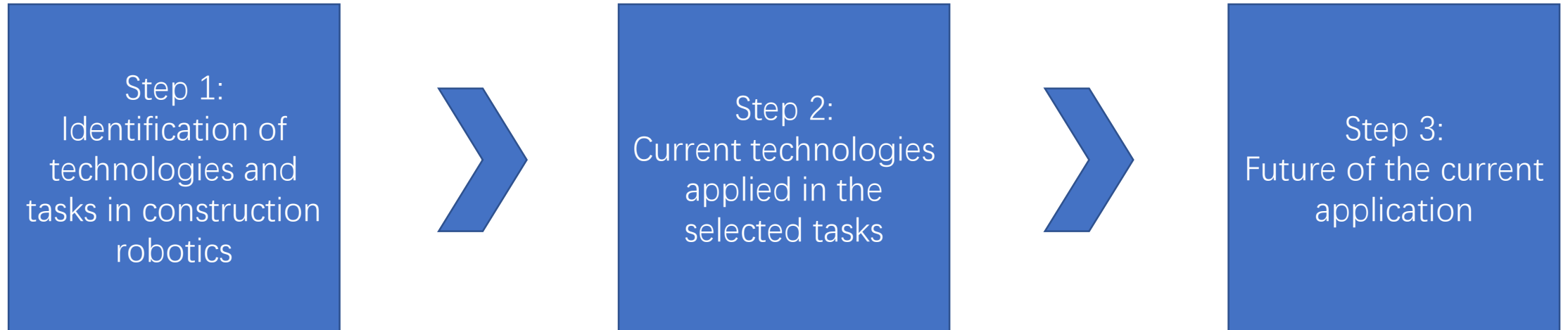
- Tasks:

- limited time
- select two tasks to study in detail

- Technologies:



Research process



Step 1:

Identify the tasks and technologies in construction robotics

Method

- Systematic literature review;
- ISARC papers as the main resource;
- 572 papers from 2012 to 2016;
- 255 papers are about specific technologies' application
- Groups of the papers according to the tasks they contribute to and technologies they use:

	CPS/IoT	RFID	A&R	MD	AM	PLM	HCI	S&A	BIM	VR	CC	BD	MC	SM	LS	other	Number*
Earthwork	2	1	7	0	0	0	0	3	3	0	0	0	1	0	1	9	7
Reinforcement	0	0	1	0	0	0	0	1	2	0	0	0	0	0	0	0	3
Paving	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0
Concrete distribution	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Concrete finishing	0	0	1	0	1	0	0	2	0	0	0	0	0	0	0	1	3
Welding	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Coating	0	0	5	0	0	0	0	0	0	0	0	0	0	0	0	0	1
Assembly	1	0	6	1	0	0	0	3	1	1	0	0	0	0	2	3	7
Interior finishing	2	0	1	0	0	0	0	0	0	0	0	0	0	0	1	0	3
Masonry	0	0	1	0	0	0	0	0	1	0	0	0	0	0	0	0	1
Surveying and monitoring	9	0	4	0	0	0	0	2	2	0	1	0	1	0	3	4	7
Logistics	2	0	4	0	0	0	0	11	2	0	0	0	0	0	1	4	5
Site planning and management	2	4	1	0	0	0	0	10	5	1	0	0	2	0	5	6	8
Safety	7	0	4	0	0	0	0	7	2	3	1	3	0	0	1	15	8
Quality control	0	0	2	0	0	0	0	0	1	0	0	0	0	0	6	4	3
process management	3	0	2	0	0	2	1	9	4	1	2	0	2	0	1	10	10












Identified tasks

16 construction tasks

Identified tasks in the onsite construction work

















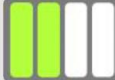








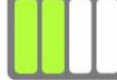









































































Cluster	Tasks
First type: directly related to the physical production	Earthwork
	Reinforcement
	Paving
	Concrete distribution
	Concrete finishing
	Welding
	Coating
	Assembly
	Interior finishing
	Masonry
Second type: related to the construction process	Surveying and monitoring
	Logistics
	Site planning and management
	Safety
	Quality control
	Process management

Identified technologies

Technology	Abb.	Icon	Technology	Abb.	Icon	Technology	Abb.	Icon
Internet of Things	IoT		Human-Computer/Robot Interaction	HCI /HRI		Simulation and Algorithm	S&A	
Additive Manufacturing	AM		Laser Scanning and Photogrammetry	L&P		Cloud Computing	CC	
Modularisation and Prefabrication	M&P		Virtual Reality /Augmented Reality	VR /AR		Big Data	BD	
Automation and Robot	A&R		Building Information Modelling	BIM				



























































































Step 2:
Current technologies






Current technologies: construction assembly

	Identifying		Conveying		Connecting		Inspecting	
IoT	 	 	 	 	 			
A&R	 	 	 	 	 			
HCI/HRI	 	 	 	 	 			
L&P	 	 	 	 	 			
VR/AR	 	 	 	 	 			
BIM	 	 	 	 	 			
S&A	 	 	 	 	 			
CC	 	 	 	 	 			
BD	 	 	 	 	 			

 Not employed
  Under research
  Limitedly employed
  Employed
  Widely employed

Current technologies: construction safety

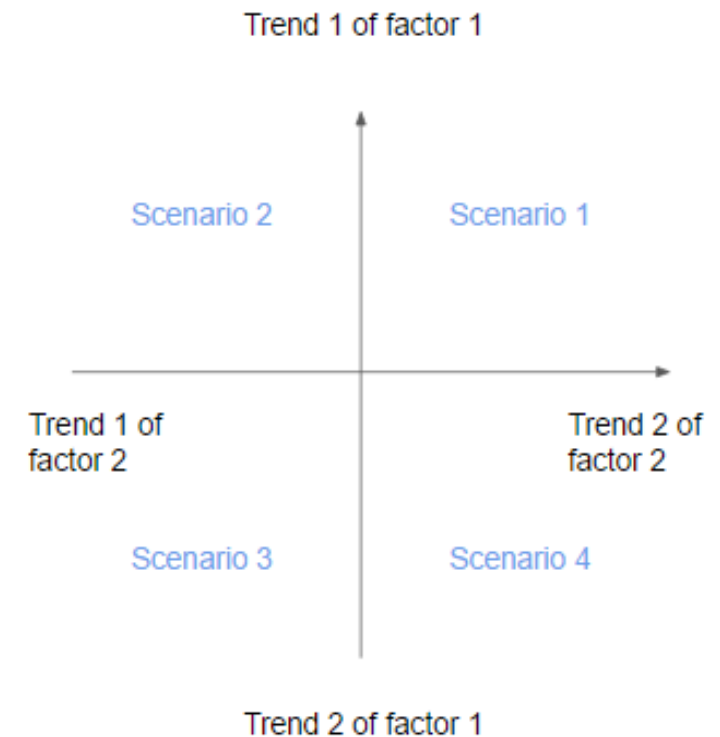
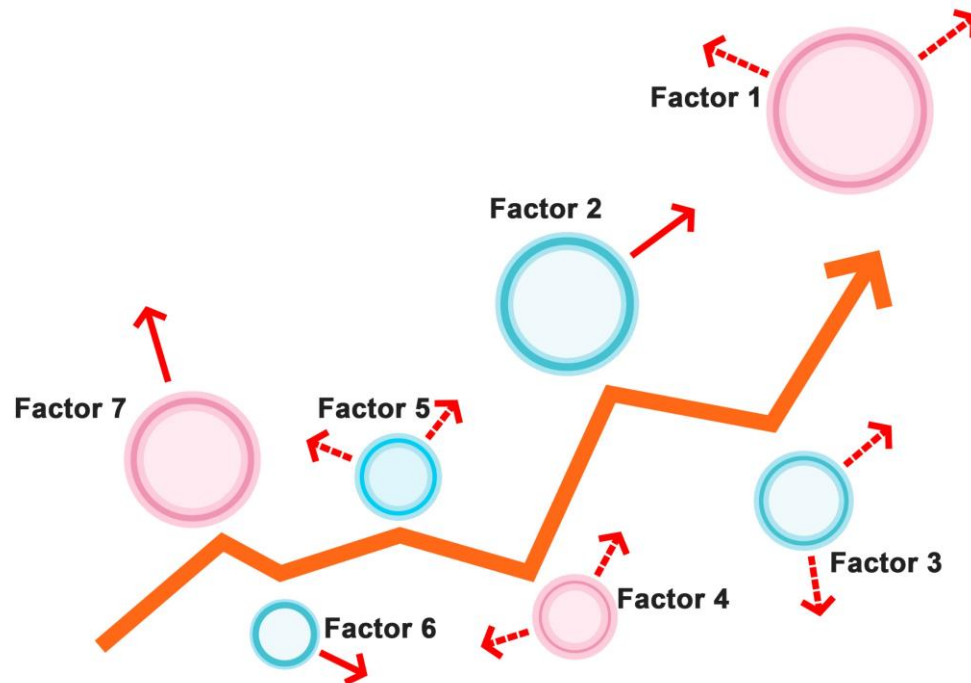
Techs	Safety training		Safety planning		Hazards alarming		Proximity detection		Gesture monitoring	
IoT										
A&R										
HCI/HR I										
L&P										
VR/AR										
BIM										
S&A										
CC										
BD										

 Not employed
  Under research
  Limitedly employed
  Employed
  Widely employed

Step 3:
Future study

Sub questions and Research methods

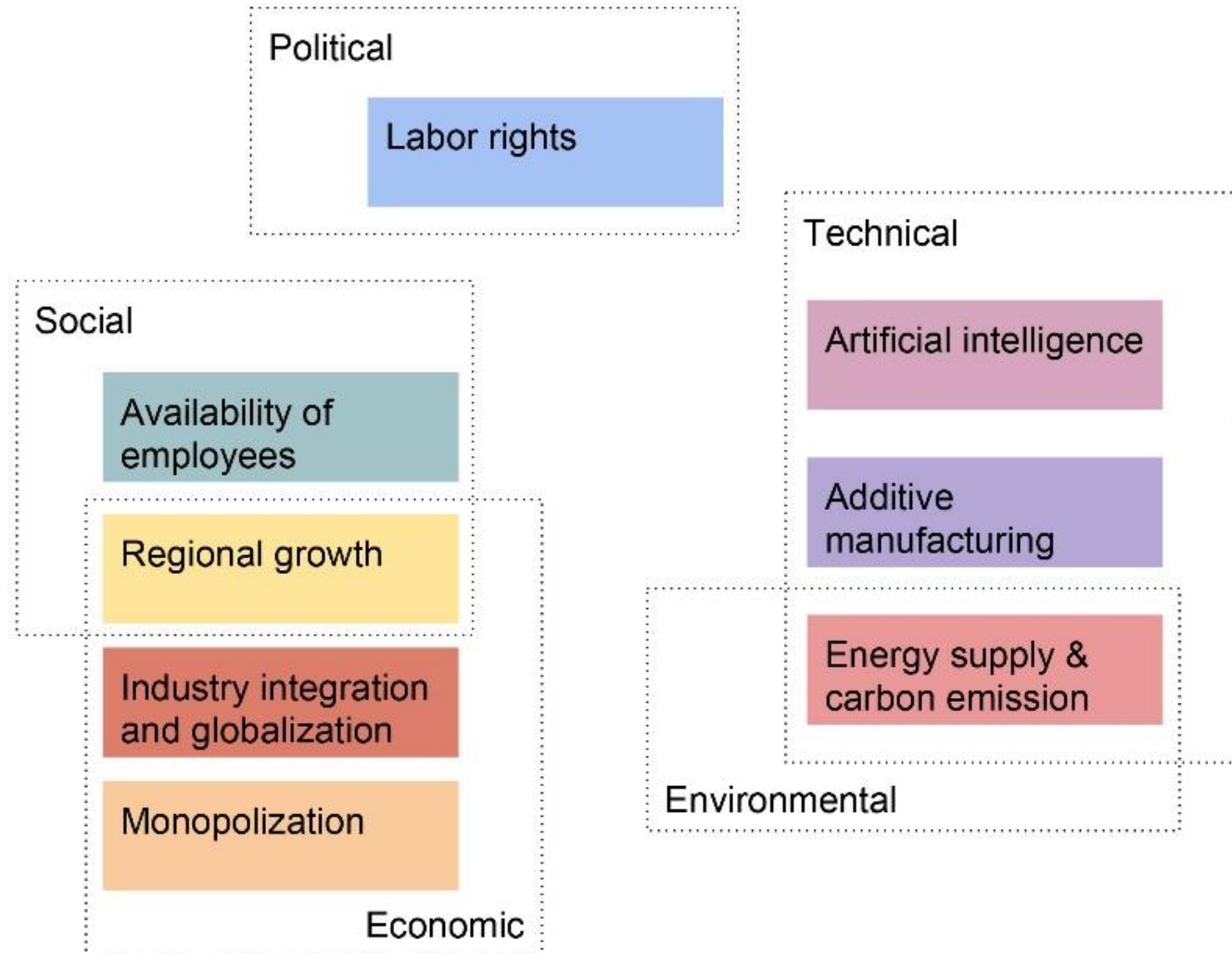
- Sub question 3: What are the possible landscapes of construction robotic technologies in the Netherlands in 2030?
 - scenario planning based method



Future studies – factors identifying

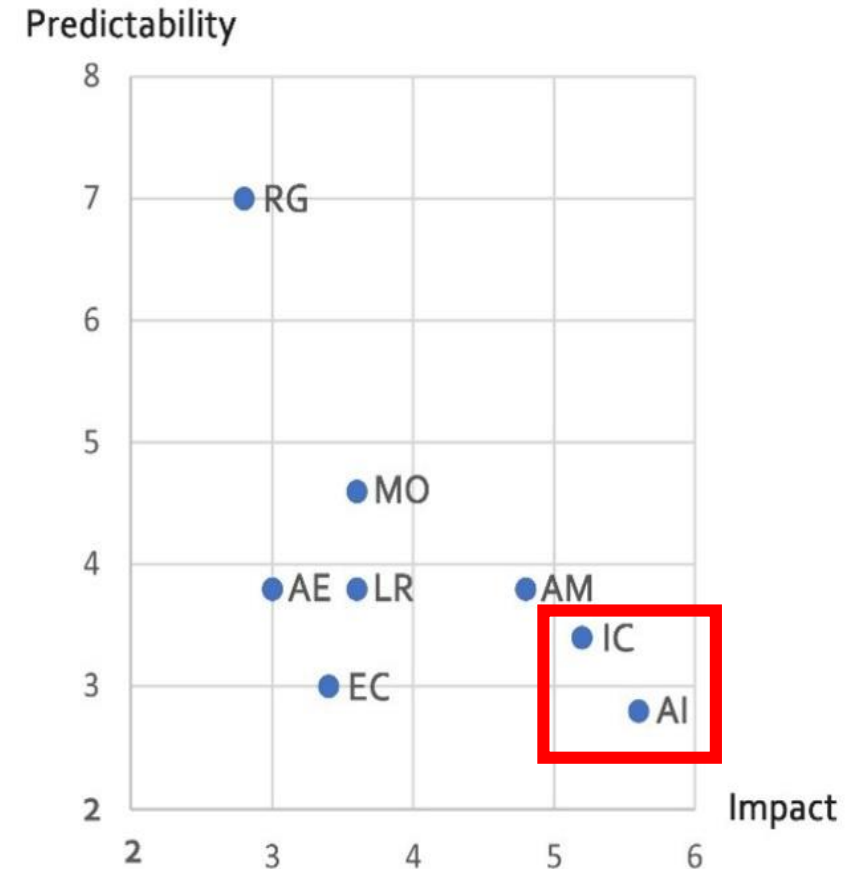


Future studies – scenario planning



Future studies-scenario planning

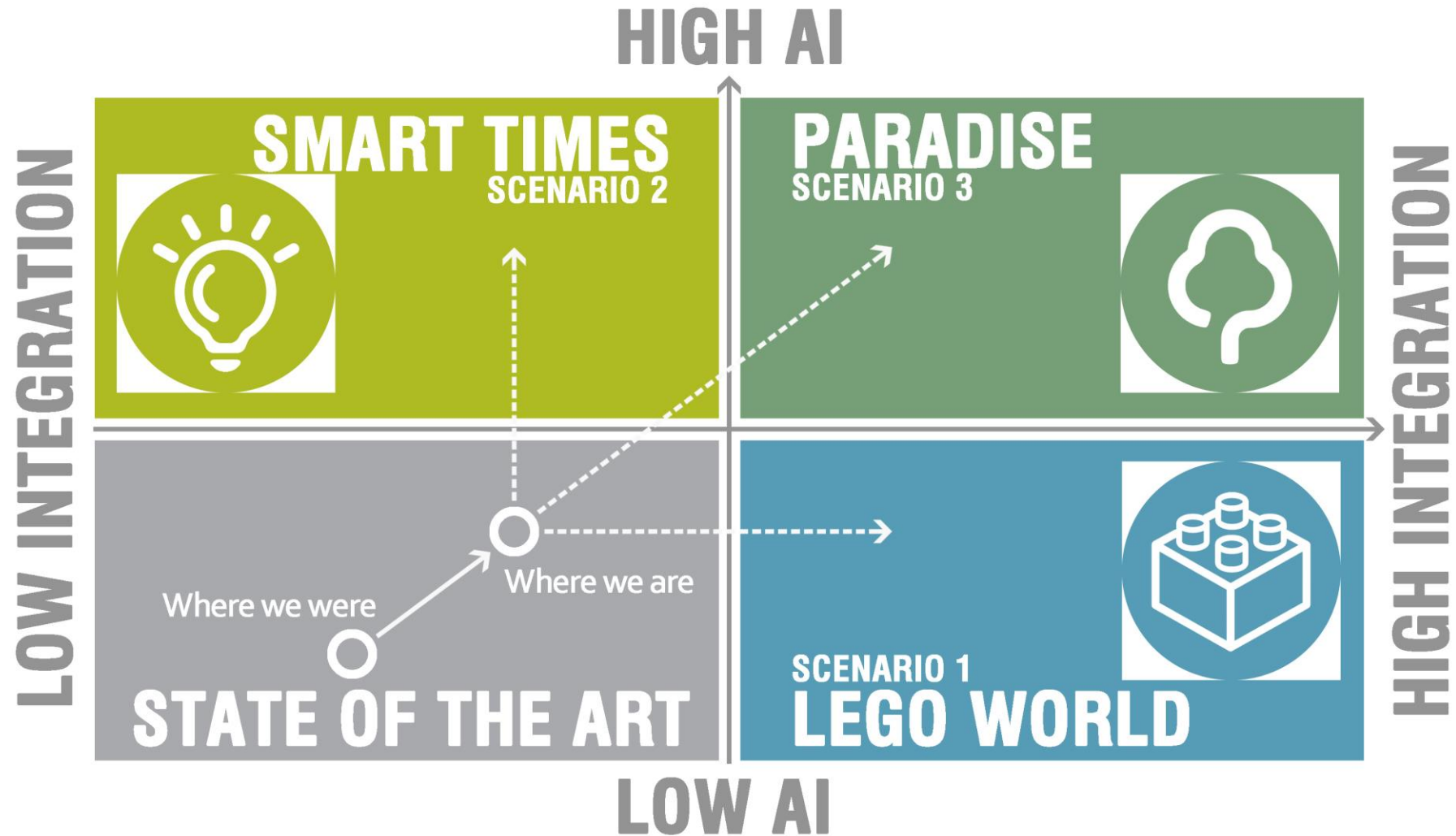
	Impact	Predictability
Labor right (LR)	3.6	3.8
Artificial intelligence (AI)	5.6	2.8
Additive manufacturing (AM)	5	3.6
Energy supply & carbon emission (EC)	3.4	3
Availability of employees (AE)	3	3.8
Regional growth (RG)	2.8	7
Integration of construction (IC)	5.2	3.4
Monopolization (MO)	3.6	4.6



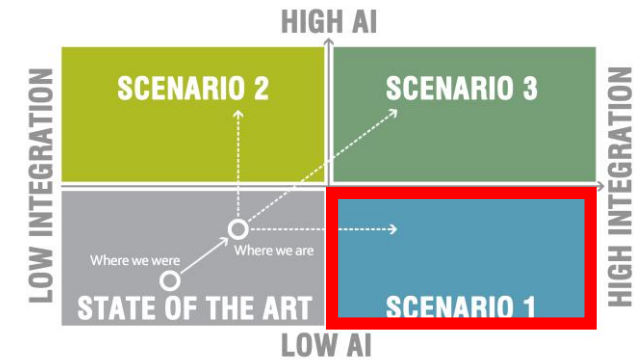
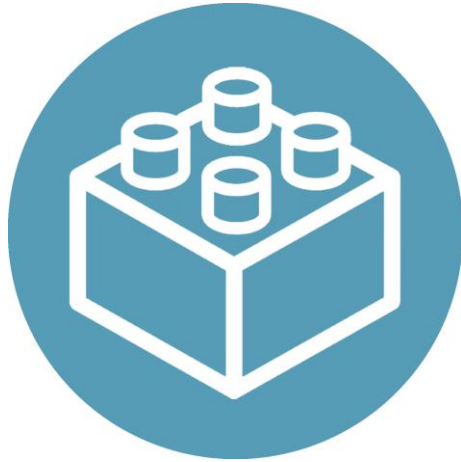
Future studies – scenario planning

- Artificial Intelligence
- Integration of the construction industry
 - construction industry: highly fragmented;
 - product level: uniqueness of each project;
 - process level: process of each product is different;
 - market level: thousands of contractors on market;
 - the manufacturing industry: standard product > standard process > fewer suppliers;
 - integration of the construction industry: working more like the manufacturing industry.

Scenario planning – Matrix

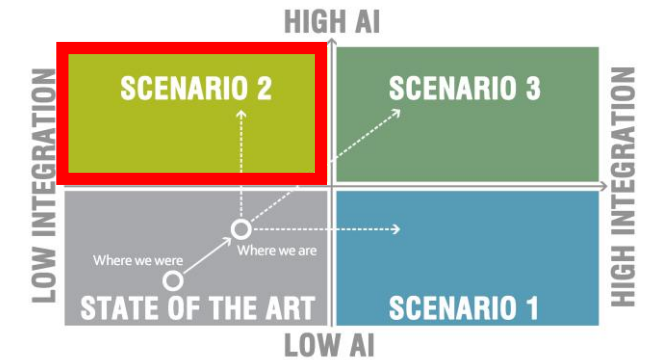


Scenario 1



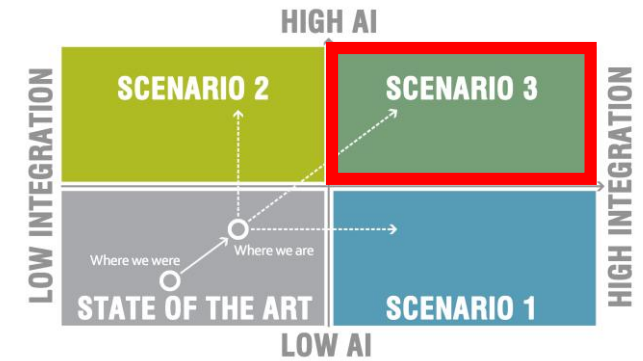
- Brandization and standardization in small and simple buildings;
- Large buildings: higher level of prefabrication;
- Market and process integration: fewer and bigger players;
- Most of the works have been moved into factories , but human workers still dominant the onsite works;
- Globally-distributed massive production is introduced into the construction industry.

Scenario 2



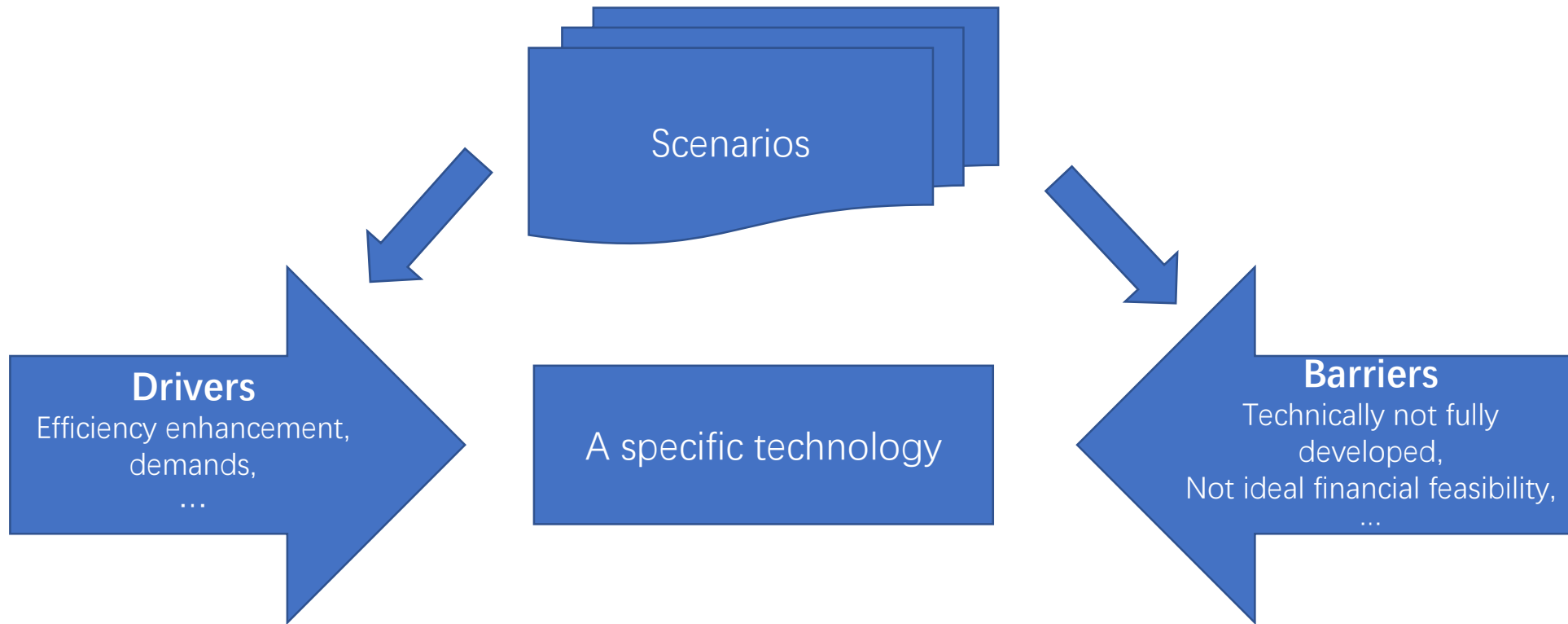
- AI-supported highly automatic onsite construction process;
- Wide application of robots and the reduced demands for labors;
- Information technologies dominate the construction;
- Many small companies survive;
- Construction robotics is applied in maintenance and renovation projects.

Scenario 3

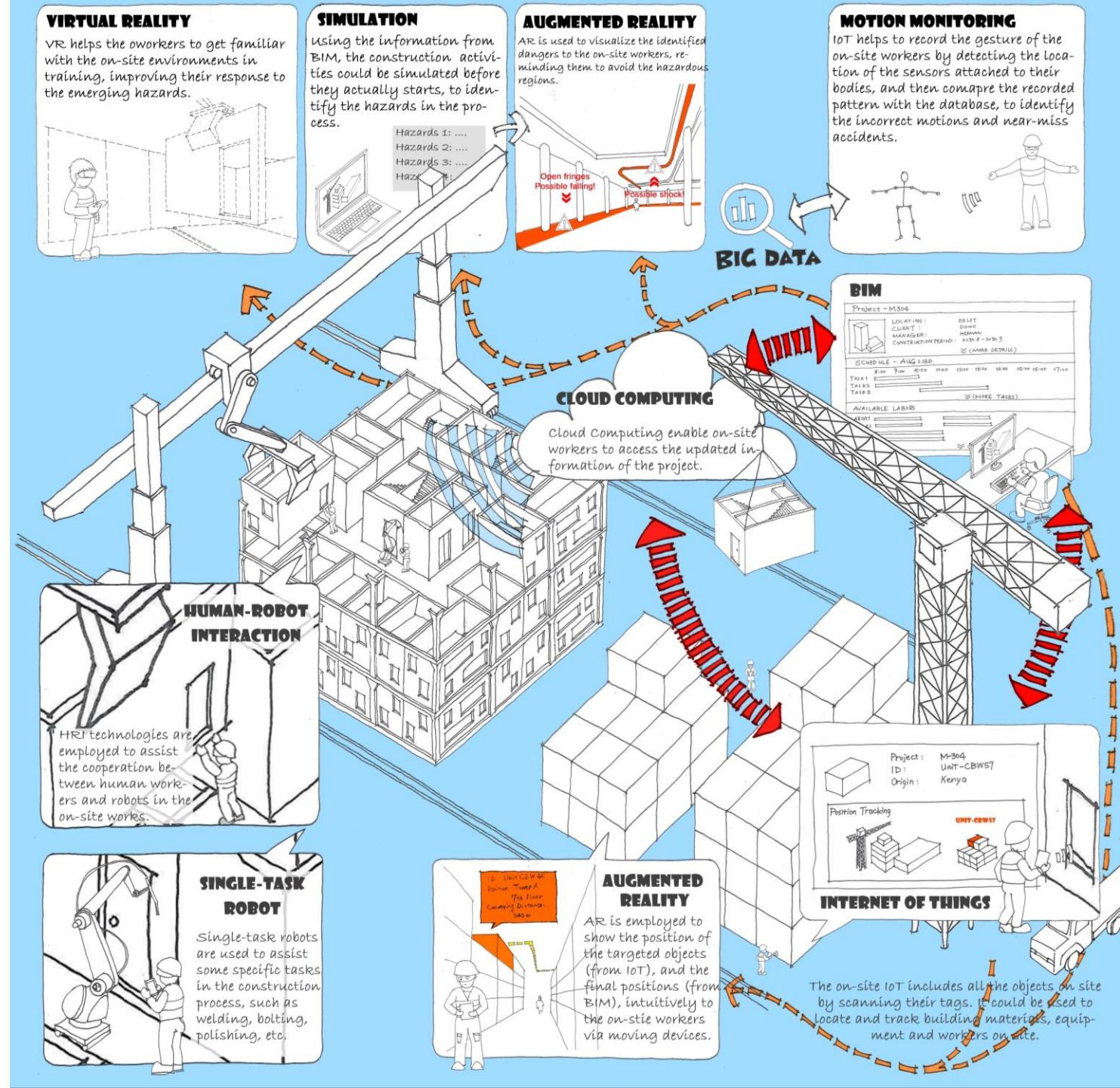


- Highly automatic building process, high standard level of the construction industry;
- Customization as a popular business model;
- Medium monopolization;
- Localized production.

Evolution of technologies



Scenario 1

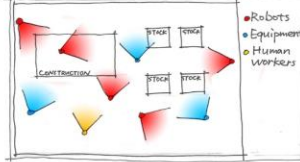


Scenario 2

LASER SCANNING AND PHOTOGRAMMETRY

Laser scanning and Photogrammetry are employed to build digital model in short time, assisting inspection works. They are also employed to monitor the assembly process.

PROXIMITY DETECTION



IoT helps to monitor and locate the on-site objects in real time, detecting the possible collisions between them.

SIMULATION

Using the information from BIM, the construction activities could be simulated before they actually starts, to identify the hazards in the process.



Hazards 1:
Hazards 2:
Hazards 3:
Hazards 4:

Big Data is used to analyze the pattern of accidents, helping to improve the safety performance of future projects.



BIG DATA

CLOUD COMPUTING

Cloud computing assist the information sharing in the construction process

INTERNET OF THINGS

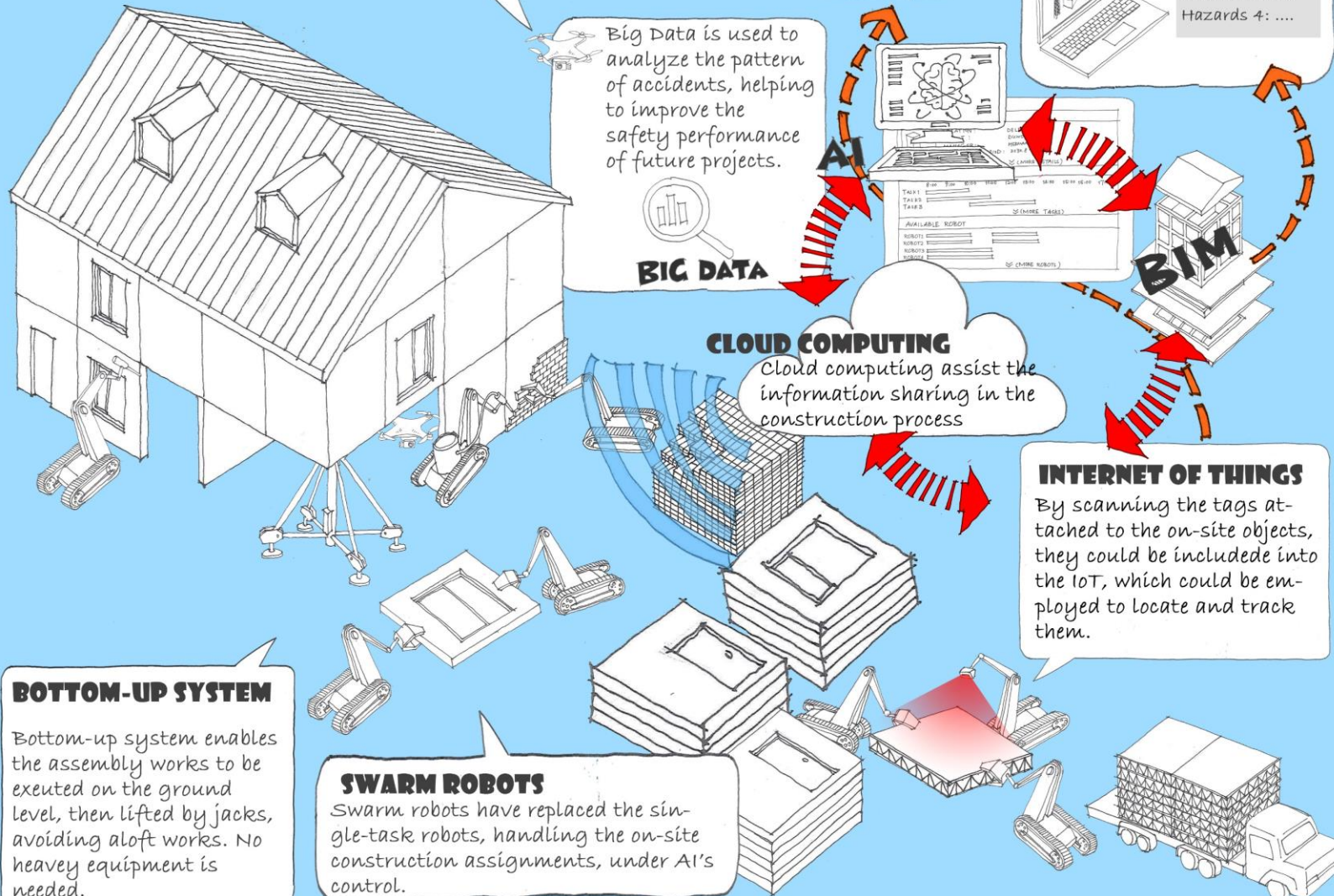
By scanning the tags attached to the on-site objects, they could be included into the IoT, which could be employed to locate and track them.

BOTTOM-UP SYSTEM

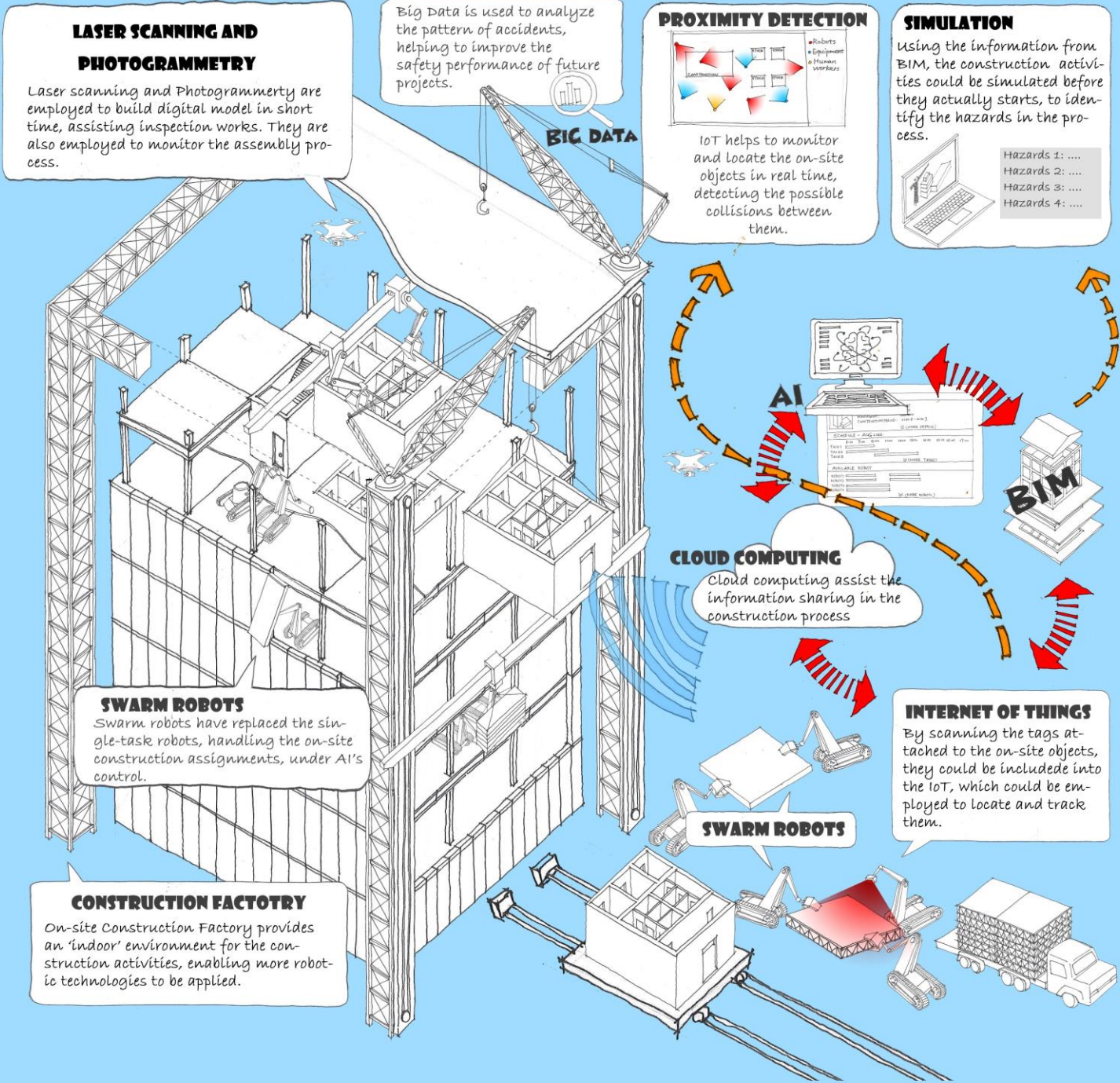
Bottom-up system enables the assembly works to be executed on the ground level, then lifted by jacks, avoiding aloft works. No heavy equipment is needed.

SWARM ROBOTS

Swarm robots have replaced the single-task robots, handling the on-site construction assignments, under AI's control.

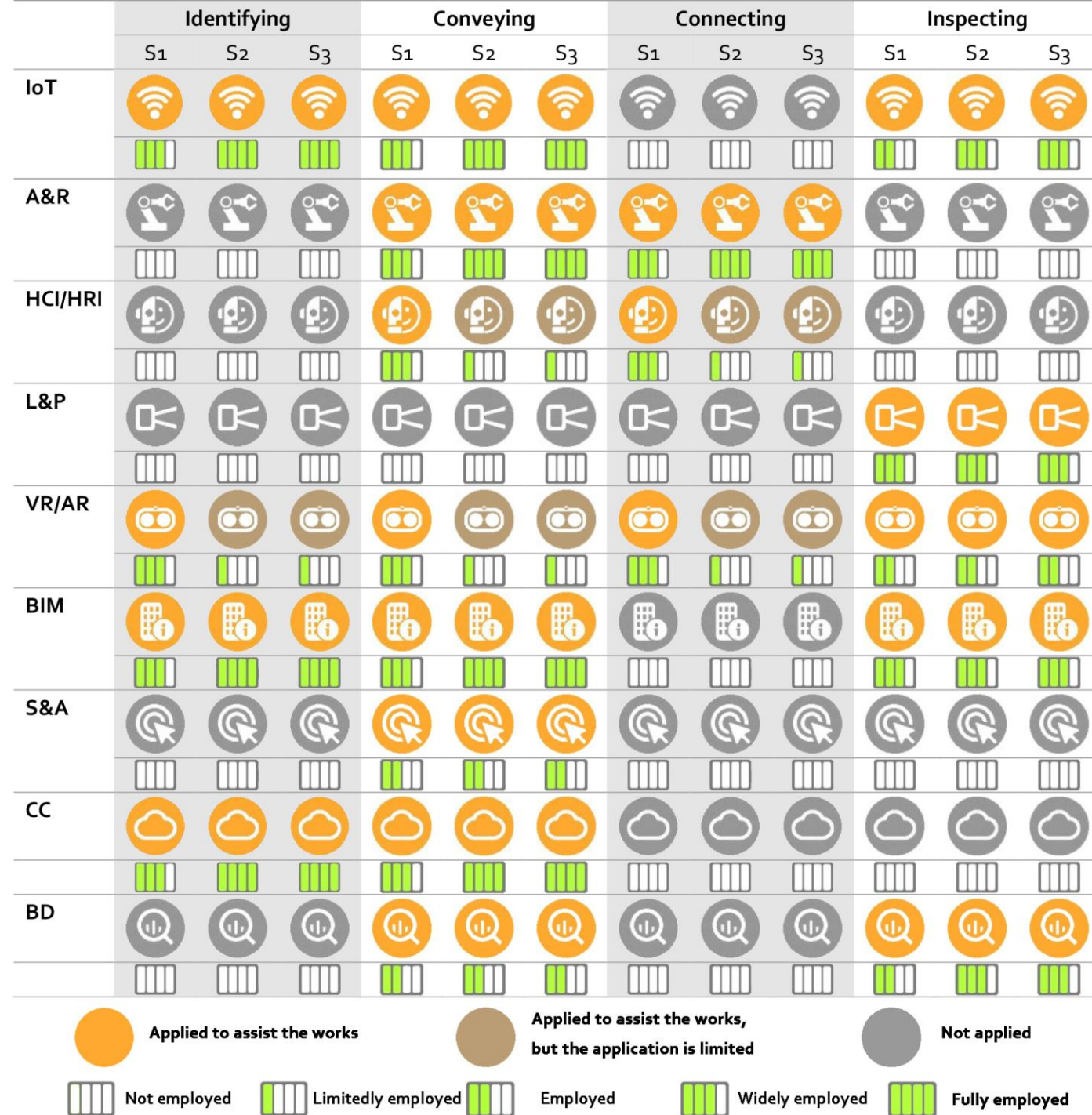


Scenario 3



Overlap

- Scenario 1 vs Scenario 2&3
- Technologies related to human intervention decrease;
- CF most used in Scenario 1 and Bottom-up system most used in Scenario 2.
- Cloud computing is applied in Scenario 2 and 3.
- Overlap: wireless sensing, BIM, robots, laser scanning
- In scenario 2&3: evolve to the direction of swarm robots.



Overlap

- Similar with the situation in assembly;
- Technologies related to human intervention decrease;
- Cloud computing is applied in Scenario 2 and 3.
- Overlap: wireless sensing, BIM, Virtual prototyping

	Safety training			Safety planning			Hazards alarming			Proximity detection			Gesture monitoring		
	S1	S2	S3	S1	S2	S3	S1	S2	S3	S1	S2	S3	S1	S2	S3
IoT															
A&R															
HCI/HRI															
L&P															
VR/AR															
BIM															
S&A															
CC															
BD															



Thanks and questions